



LAKES OIL N.L.

(ABN 62 004 247 214)

For all enquiries:

Phone:



(within Australia) 1300 850 505

(outside Australia) 61 3 9415 4000



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MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See over for details of the Offer and how to make your payment

Non-Renounceable Entitlement Offer — Entitlement and Acceptance Form

Your payment must be received by 5.00pm (Melbourne time) on Friday 5 August 2016.

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf.

Step 1: Registration Name

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect. If you have a CHESS sponsored holding, please contact your controlling participant to notify a change of address.

Step 2: Accept your Entitlement

You can apply to accept either all or part of your Entitlement. Enter the number of Notes you wish to apply for and the amount of payment for those Notes.

Step 3: Additional Notes Applied for

Enter the number of Additional Notes you wish to apply for (if any) under the Shortfall Offer.

Step 4: Make Your Payment

By making your payment you confirm that you agree to all the terms and conditions as detailed in the Prospectus dated 30 June 2016.

Choose one of the payment methods shown below.

Credit Card: Visa and Mastercard are the only cards that can be used to support this acceptance. Complete the 'Payment by Credit Card' section below by indicating the type of card with a tick in the appropriate box.

BPAY: See overleaf. Do not return the payment slip below with your BPAY payment. Simply enter the reference number shown over the page at step 4 and your details are recorded electronically.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque or bank draft payable in Australian dollars to 'Lakes Oil NL - Notes Offer' and crossed 'Not Negotiable'.

Payment will be processed on the day of receipt. Receipts will not be provided. Funds cannot be debited directly from your account. Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Offer ->

Payment by Credit Card

STEP 2 Entitlement taken up: [grid]

STEP 3 Number of Additional Notes Applied for: [grid]

Total Notes Applied for: [grid]

STEP 4 Amount payable at A\$10 per Note: [grid]

Note: Only Mastercard and Visa are accepted [checkbox] Mastercard [checkbox] Visa

Card Number: [grid]

Card Holder Name: [text box]

Expiry Date: [grid]

Signature: [text box]

CCV Number: [grid]

Lakes Oil NL Non-Renounceable Entitlement Offer


© Registered to BPAY Pty Ltd ABN 69 079 137 518

Entitlement and Acceptance Form with Additional Notes

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STEP 1 Registration Name & Offer Details

 For your security keep your SRN/
HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Entitlement No: 12345678

Offer Details: Existing Entitlement Securities entitled to participate as at
7.00pm (Melbourne Time) on 14 July 2016:

1,000,000

Entitlement to Notes on a 1 for 20,000 basis:

50

Amount payable on acceptance of full entitlement at A\$10 per Note:

A\$500.00

STEP 4 Make Your Payment



Billers Code: 240366
Ref No: 1234 5678 9123 4567 89

Contact your financial institution to make your payment from your cheque or savings account.

Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by 5.00pm (Melbourne time) on 5 August 2016.

Neither Computershare Investor Services Pty Limited ("CIS") nor the Company accepts any responsibility if you lodge the slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Pay by Mail:



Make your cheque or bank draft payable to "Lakes Oil NL - Offer A/C" and crossed 'Not Negotiable'.

Return your cheque with the payment slip below to:

Computershare Investor Services Pty Limited
GPO BOX 52 Melbourne Victoria 3001 Australia

Lakes Oil NL Acceptance Payment Details - Payment must be received by 5.00pm (Melbourne time) on 5 August 2016

STEP 2

Entitlement taken up:

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STEP 3

Number of **Additional** Notes applied for:

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Total Notes applied for:

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Amount enclosed at A\$10 per Note: **A\$**

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Entitlement No: 12345678

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Contact Details

Contact
Name _____

Daytime

Telephone _____

Cheque Details

Drawer

Cheque Number

BSB Number

Account Number

Amount of Cheque

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A\$

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