



A.C.N. 004 247 214

Lakes Oil N.L.

**ASX
Announcement
And Media
Release
29 November
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www.lakesoil.com.au

Issue of Shortfall Converting Notes - LKOGB

Lakes Oil NL advises that it has today allotted shortfall Notes totalling \$375,000 following receipt of shortfall applications for 37,500 converting notes.

The issued capital of the Company following the issue of the shortfall Notes is as follows:

- Ordinary Fully Paid Shares	11,921,964,705
- Listed Unsecured Converting Notes (LKOGA)	343,977
- Listed Unsecured Converting Notes (LKOGB)	139,799

The directors continue to reserve the right to place the remaining shortfall at their discretion during the 3 month period following the close of the offer.

Lakes Oil N.L.

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