



A.C.N. 004 247 214

Lakes Oil N.L.

**ASX
Announcement
And Media
Release
10 November
2017**

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Lakes Oil N.L (ASX:LKO) ASX ANNOUNCEMENT

Notice under ASIC Class Order 09/425 Share Purchase Plan

Lakes Oil N.L. ("**Lakes Oil**" or the "**Company**") will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act (the "**Act**").

This notice is being given in accordance with Class Order 09/425 issued by the Australian Securities and Investments Commission on 15 June 2009 (as amended).

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Company;
and
- (b) section 674 of the Act.

As at the date of this notice, there is no information which is excluded information (in accordance with the requirements of subsections 708A(7) and (8) or subsections 1012DA(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

For further information please contact:

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Mr Roland Sleeman, Chief Executive Officer, +61 (0)412 691 365
or visit website www.lakesoil.com.au

Yours faithfully,

Chris Tonkin
LAKES OIL N.L.
Non-Executive Chairman