

**Lakes Oil NL**  
ACN 004 247 214

**NOTICE OF STATUS OF DEFEATING CONDITIONS UNDER SECTION 630(3) OF THE CORPORATIONS ACT 2001 (CTH)**

To: Rawson Oil and Gas Limited ACN 082 752 985 (**Rawson**)  
Australia Securities Exchange (ASX Limited)

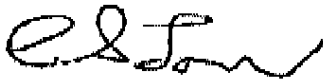
Lakes Oil NL (**Lakes Oil**) has made offers under an off-market takeover bid for all of the ordinary shares in Rawson (**Offers**). The Offers are contained in a bidder's statement dated 8 August 2018 (**Bidder's Statement**).

On 15 August 2018, Lakes Oil declared the Offers free from all of the conditions contained in section 8.2 of the Bidder's Statement.

For the purposes of section 630(3) of the *Corporations Act 2001* (Cth), Lakes Oil gives notice that, as at the date of this notice:

- (a) the Offers are free of the conditions set out in section 8.2 of the Bidder's Statement;
- (b) the conditions set out in section 8.2 of the Bidder's Statement have been fulfilled; and
- (c) Lakes Oil's voting power in Rawson is 64.43%.

**DATED:** 3 September 2018



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Director  
Lakes Oil NL