



A.C.N. 004 247 214

**Lakes Oil N.L.
ASX
Announcement
And Media
Release
2 January 2019**

www.lakesoil.net.au

Lakes Oil NL ASX Announcement

Despatch of Offer Document for Non-Renounceable Entitlement Issue

On 19 December 2018, Lakes Oil N.L. (**Lakes Oil** or **Company**) (ASX: LKO) announced a non-renounceable entitlement issue of 1 fully paid ordinary share (**Share**) for each 5 Shares held by eligible security holders to raise approximately \$6.13 million (**Entitlement Offer**).

The closing date of the Offer is 5:00pm AEDT on 1 February 2019.

The Company confirms that the Offer Document setting out the terms and conditions of the Offer has today been despatched to eligible security holders.

For further information please contact:

Mr Chris Tonkin, Chairman, +61 (0)412 110 955
Mr Roland Sleeman, Chief Executive Officer, +61 (0)412 691 365
or visit website www.lakesoil.net.au

Yours faithfully,

Chris Tonkin
Non-Executive Chairman

Registered Office:
Level 4,
100 Albert Road
South Melbourne Vic 3205
Ph: +61 3 9629 1566

